

# SATERN

System for Administration, Training, and Educational Resources for NASA

## **Creating and Using Catalogs in SATERN**

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> Chris Nordean Plateau Systems September 2007





## **Session Objectives**

- At the end of the session, participants will be able to:
  - Understand What a Catalog is
  - Make Use of Catalogs
  - Provide Learner Access to Catalogs



#### **Agenda**

- Introduction
- What is a Catalog
- How to Use Catalogs
- Hands-On Creation of Catalogs
- Items and Catalogs
- Assigning a Catalog to a User
- Summary



## **Catalog Overview**

How Catalogs Work in SATERN



## What is a Catalog

- Catalogs are Repositories for Items
- For Items not on the Learning Plan, Users can only see what is in Assigned Catalogs
- Can be used to Share Items to a Limited Audience
- Assigned via Domains or Catalogs



# **How to Implement Catalogs**

Interactive Session



## **Creating a Catalog**

- 1. Select Commerce from the Menu
- 2. Select Catalogs Menu Item
- 3. Click Add New Link
- 4. Enter a Catalog ID and Description
  - Cat ID [initials]\_TRN\_CAT
  - Desc. [initials] Training Catalog
- 5. Click the Add Button



## **Catalogs and Items**

Overview and Interactive Session



## **Catalogs and Items**

- Items can be Assigned to Catalogs
  - Items may be added as a group or individually.
  - You may also add Schedules as well.
  - Items May be Added by Item or SKU.
- Catalogs can be Assigned to Items
  - More than One Catalog can be Assigned to an Item
- Items may be Flagged Either Way
  - Flags Display on the Learner Side
  - Flags have an End Date and a Reason can be Displayed
  - New, Featured, Revised flags available

## SATERN

## **Adding Items to A Catalog**

- Click on the Commerce Menu.
- 2. Click on the Catalogs Menu Option.
- 3. Search for your catalog.
- 4. Select your catalog by Clicking Edit next to the catalog.
- 5. Click on the Items Tab.
- 6. Click on Add one or more from List.
- 7. Search for Items whose title STARTS WITH ARC.
- 8. Select multiple items by clicking the Add Checkbox next to each Item.
- 9. Click the Add Button.
- 10. You may also add existing Scheduled Offerings by clicking the Add Schedules Checkbox.
- Select a Flag and set the Until Date to 10/10/2007 with the date picker or entering it in MM/DD/YYYY format.
- 12. Click the Apply Changes button to save your changes to the flag settings.



## **Adding Catalogs to an Item**

- 1. Click on the Learning Menu.
- 2. Click on the Items Menu Option
- 3. Search for an Item that STARTS WITH ARC.
- 4. Select an Item by Clicking Edit next to the Item.
- 5. Click on the Catalogs Tab.
- 6. Click on Add one or more from List.
- Select an Item by clicking the Add Checkbox next to the Item.
- 8. Click the Add Button.
- Select a Flag and set the Until Date to 10/10/2007 with the date picker or entering it in MM/DD/YYYY format.
- Click the Apply Changes button to save your changes to the flag settings.



## **Assigning Catalogs to Users**

Interactive Session



## **Assigning Catalogs by Domain**

- 1. Click on Domains Tab.
- 2. Click Add One or More from List link.
- 3. Without entering any data click Search Button.
- 4. Select ARC by clicking check box under Top Level Only.
- 5. Click Add Button.
- 6. Add the ARC Sub Domains by clicking the check box under Include Sub Domains.
- 7. The catalog is now assigned to the ARC domain and all of the ARC sub domains.



## **Assigning Catalogs by Organization**

- 1. Click on Organizations Tab.
- 2. Click Add One or More from List link.
- 3. Without entering any data Click Search button.
- 4. Select ARC-A by clicking check box under Top Level Only.
- 5. Click Add Button.
- 6. The catalog is now assigned to the ARC-A Organization.
- 7. Add additional Organizations if desired.



## **Reviewing Catalog Assignments to Users**

- 1. Click on the Learner Management menu.
- 2. Under the Learners Menu Option (the default) search for User Name CONTAINS nordean.
- 3. Click the Edit link.
- 4. Click on Catalog Preview tab.
- 5. The catalogs assigned to the user are displayed here.
- 6. Remove Catalogs from the preview.



#### **Summary**

- Catalogs are an Item Repository
- Catalogs Allow Learners to Search for Items
- Catalogs can be assigned by Organizations or Domains
- Catalogs are Found under the Commerce Menu
- Items may be Assigned to Catalogs or Catalogs may be Assigned to Items



#### **Question and Answer Session**